

# MEGADIAMOND INDUSTRIES

3418 N. KNOX AVE., CHICAGO, ILLINOIS 60641

TEL. (312) 286-5999      TELEX: 25-3277

July 3, 1979

Mr. H. Tracy Hall  
1711 North Lambert Lane  
Provo, Utah 84601

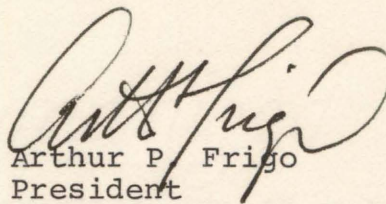
Dear Mr. Hall

We are happy to enclose herewith a certificate for 36,700 shares in Megadiamond Industries, Incorporated, in exchange for an equal number of DBT Corporation and/or Megadiamond Corporation shares.

This is in accordance with the merger agreement between DBT Corporation, Megadiamond Corporation and Megadiamond Industries, Incorporated.

Thank you for your cooperation.

With best regards,



Arthur P. Frigo  
President  
Chief Executive Officer

rck  
enc.



NUMBER  
12

SHARES  
\*36,700\*



INCORPORATED UNDER THE LAWS OF THE STATE OF DELAWARE

# MEGADIAMOND INDUSTRIES, INC.

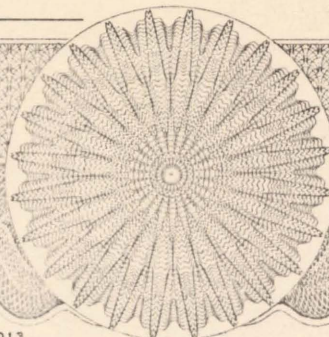
The Corporation is authorized to issue 750,000 Shares — Par Value \$1 Each

*This Certificate that* H. TRACY HALL *is the owner of*  
\*\*\*THIRTY-SIX THOUSAND SEVEN HUNDRED\*\*\* *fully paid and*  
*non-assessable Shares of the above Corporation transferable only on the*  
*books of the Corporation by the holder hereof in person or by duly authorized*  
*Attorney upon surrender of this Certificate properly endorsed.*

*In Witness Whereof, the said Corporation has caused this Certificate to be signed*  
*by its duly authorized officers and to be sealed with the Seal of the Corporation.*

*Dated* MAY 1, 1979

*Quincy Kottinck*  
SECRETARY



*Arthur J. [Signature]*  
PRESIDENT